

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	25,244.8	200.4	0.80%
BSE Sensex	82,755.5	700.4	0.85%
GIFT Nifty*	25,292.5	+31.5	+0.12%
Dow Jones	42,982.43	-106.59	-0.25%
S&P 500	6,092.16	-0.02	0%
NASDAQ	19,973.55	61.02	0.31%
FTSE 100	8,718.75	-40.24	-0.46%
CAC 40	7,558.16	-57.83	-0.76%
DAX	23,498.3	-143.3	-0.61%
Shanghai*	3,451.8	-4.2	-0.12%
Nikkei 225*	39,326.96	384.89	0.99%
Hang Seng*	24,327.0	-147.7	-0.60%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	65.3	0.3	0.52%
Oil (Brent)	67.9	0.3	0.44%
Gold	3,334.4	1.9	0.06%
Silver	36.3	0.0	0.06%
Copper	9,810.0	-120.5	-1.21%
Cotton	0.67	0.01	0.78%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.30
USD/INR	86.08	0.10	0.12
GBP/INR	117.20	0.19	0.16
EUR/INR	99.88	0.06	0.06
DX Index	98.12	0.26	0.27

VIX	Value	Change (Pts)	Change (%)
India VIX	12.97	-0.67	-4.91%
S&P 500 VIXApr 24	16.76	-0.72	-4.12%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.357	-0.001
US 10-Year Yield	4.300	-0.042

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 200 points higher at 25,244 on Wednesday.

## Adani Total Gas

The company partnered with Jio-bp to integrate ATGL CNG at Jio-bp outlets and supply Jio-bp fuels at ATGL stations.

## Dr. Lal PathLabs

The company enhanced its genomics unit Genevolve by integrating Illumina's NovaSeq X Series for faster, high-throughput, and accurate genetic sequencing.

## Grasim Industries

The company commenced commercial production at its 22 million litre resin block in Mahad to support in-house paint manufacturing needs.

## KEC International

The company secured ₹1,236 crore civil orders for high-rise residential projects in Western India, including its largest ever B&F segment order.

## KNR Constructions

The company-led JV received ₹4,800.57 crore LoA for 5-year Banhardih coal mine ops in Jharkhand with 34.5 million tonnes reserve.

## L&amp;T Technology Services

The company secured a \$50 million+ five-year deal as exclusive global engineering partner for digital services from a leading energy company.

## Lemon Tree Hotels

The company signed a license agreement for Lemon Tree Premier in Surat with 108 rooms, managed by subsidiary Carnation Hotels.

## Poonawalla Fincorp

The company allotted ₹808 crore NCDs at 7.70% via Series C3 and C4 for 5-5.5 years through private placement, listed on BSE.

## Reliance Infrastructure

The company's arm Reliance Defence secured a ₹600 crore export order from Germany's Rheinmetall for high-tech ammunition supply.

## Star Health and Allied Insurance

The company partnered with Medi Assist to adopt MAtrix AI claims platform for faster settlements and fraud detection in claims processing.

## Texmaco Rail

The company received a ₹535 crore order from CAMALCO SA for 560 wagons and 20-year maintenance, with future scope for 1,040 wagons.

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